

EUA 2006 SPRING CONFERENCE

Funding Strong Universities: Diversification, Student Support and Good Governance

Hamburg, Germany, 30 March-1 April 2006

LISTS OF REFERENCE DOCUMENTS

EUA documents

How to fund European Higher Education?

- Thematic working group paper included in the Reader of the 3rd EUA Convention of Higher Education Institutions (Glasgow, 31 March-2 April 2005)
<http://www.euaconvention.org/index.asp>
- Presentation by Jaak Aaviksoo at the 3rd EUA Convention of Higher Education Institutions
http://www.eua.be/eua/jsp/en/upload/GLASGOW_Jaak_Aaviksoo.1138870514597.pdf
- Main results from the financing working group at the 3rd EUA Convention of Higher Education Institutions
http://www.eua.be/eua/en/Glasgow_Presentations.jsp

Results of the 2005 Autumn Conference on "Research in European Universities: Strategies and Funding", (University of Uppsala, Sweden, 20-22 October 2005)

http://www.eua.be/eua/en/Uppsala_working_groups.jsp

Fees and Student Support in Europe

Exploratory study prepared for the European University Association by Stella Kefala, July 2005
http://www.eua.be/eua/jsp/en/upload/Report_fees_students_020206.1138871125397.pdf

Other documents

1. GENERAL POLICY DOCUMENTS AND SPECIFIC STUDIES

(Documents are sorted by publication date, the most recent first)

Financing Higher Education

Conclusions and recommendations from the 9th European Student Convention, 17-21 March 2005, Luxembourg
<http://www.esib.org/>

Le financement des universités : Investir plus et mieux

by Elie Cohen, CNRS, France. Paper presented at the conference "Enabling European Higher Education to Make its Full Contribution to the Knowledge Economy and Society", 10 February 2005, Brussels
http://europa.eu.int/comm/education/policies/2010/doc/conference2005/plenary_elie-cohen_paper.pdf

Affordability and Accessibility in Comparative Perspective

Global Higher Education Report 2005, Educational Policy Institute (EPI)
<http://www.educationalpolicy.org/pdf/Global2005.pdf>

The financing of higher education in Europe

A study completed by European Research Associates (EU-RA), December 2004
http://europa.eu.int/comm/education/policies/2010/study_en.html

On the Edge: Securing a Sustainable Future for Higher Education

Report of the OECD/IMHE-HEFCE project on financial management and governance of higher education institutions, 2004

For sale on the OECD website (www.oecd.org)

Funding Higher Education: Options, Trade-offs and Dilemmas

Ben Jongbloed, CHEPS, University of Twente, The Netherlands
Paper for Fullbright Brainstorms 2004 – New Trends in Higher Education
<http://www.utwente.nl/cheps/documenten/engpap04fundinghe.pdf>

Financing the new University, a European perspective

Article by Luc Weber in “*Reinventing the Research University*”, edited by Luc E. Weber and James J. Duderstadt, Economica, 2004

<http://www.glion.org/>

Tuition Fees in Europe and Australasia: Theory, Trends and Policies

by Ben Jongbloed in “*Higher Education: Handbook of Theory and Research*”, Vol. 19, 2004
For sale at: <http://airweb.org/print.asp?page=92>

Conference proceedings of the **German-Australian Conference on Higher Education Financing** jointly convened by the Hochschulrektorenkonferenz (HRK) and the Australia Centre Berlin, Berlin, 24-25 October 2003, Beiträge zur Hochschulpolitik 3/2004
<http://www.hrk.de/de/download/dateien/Publication.pdf>

Promoting better Public-Private Partnerships/Industry-University Relations

Business and Industry Advisory Committee to the OECD (BIAC), 2003
<http://www.oecd.org/dataoecd/52/46/23374898.pdf>

2. NATIONAL DEBATES AND PRACTICE

• Ireland

The Future Funding of the Irish University Sector

FGS Consulting, commissioned by the Conference of Heads of Irish Universities (CHIU);
November 2003

http://www.chiu.ie/issues/funding_report.pdf

• United Kingdom

Financing Higher Education

Nicholas Barr in “*Finance and Development*” a quarterly Magazine of the IMF, Vol. 42, No. 2, June 2005

<http://www.imf.org/external/pubs/ft/fandd/2005/06/barr.htm>

Financing Higher Education: Answers from the UK

Nicholas Barr and Iain Crawford, London and New York: Routledge, 2005, ISBN 0-415-34857-9
http://econ.lse.ac.uk/staff/nb/index_own.html

This book tells the story of the UK higher education debate, illustrating a head-on collision between the economic imperatives of student loans with regulated market forces and the political imperative of ‘free’ higher education.

Higher education funding

Nicholas Barr in "Oxford Review of Economic Policy", Vol. 20, No. 2, 2004, pp. 264-283

<http://oxrep.oxfordjournals.org/cgi/reprint/20/2/264?ijkey=20GIFCugfcjFz&keytype=ref>

This paper sets out the core lessons for financing higher education deriving from economic theory and puts them alongside lessons from country experience. The UK reforms announced in 2004 are assessed against the backdrop of those two elements. A concluding section briefly maps out unfinished business.

Better Accountability Revisited: Review of Accountability Costs 2004

A report to HEFCE by PA Consulting, June 2004

http://www.hefce.ac.uk/pubs/rereports/2004/rd06_04/

In May 2000, HEFCE published a report 'Better Accountability for Higher Education' based on work undertaken by PA Consulting on the impacts, drivers and costs of external accountability demands on higher education institutions (HEIs). Five years on from the original fieldwork, HEFCE commissioned PA Consulting to revisit their assessment of the impacts of external accountability requirements on HEIs - from HEFCE and other stakeholders - and to advise whether the perceived (and measured) costs of meeting those requirements had increased or decreased.

Financing Higher Education: Comparing the Options

Nicholas Barr, June 2003

http://econ.lse.ac.uk/staff/nb/barr_HE_option030610.pdf

The central argument of this paper is that a mixture of tax funding and deferred charges is the most effective way of improving national economic performance and promoting access. This is genuinely a policy that improves efficiency and equity simultaneously.

Funding Higher Education: Policies for Access and Quality'

Nicholas Barr, House of Commons Education and Skills Committee, Post-16 student support, Session 2001-02, 24 April 2002

http://econ.lse.ac.uk/staff/nb/Barr_Selcom020424.pdf

New directions for higher education funding - Funding options review group final report

UUK, March 2001

<http://bookshop.universitiesuk.ac.uk/downloads/newdirections.pdf>

Funding by Mission: An Exploration of the Public Funding of Higher Education Institutions on the Basis of Business Plans

Brown, N.; (1-87-4223-24-6) (CIHE; SCOP) (2001)

www.scop.ac.uk

www.cihe-uk.com

This Report develops some practical proposals on how the funding system might move from the current regime towards one that gives greater support to individual missions, institutional diversity and the pursuit of excellence.

SCOP, July 2001

Funding Universities to Meet National and International Challenges

Greenaway, D; Haynes, M.; Univ. of Nottingham School of Economics Policy Report; Univ. of Nottingham Faculty of Law and Social Sciences; 2000

<http://www.nottingham.ac.uk/economics/funding/funding.pdf>

David Greenaway is Professor of Economics and Pro-Vice-Chancellor and Michelle Haynes a Research Fellow, at the University of Nottingham. This Report was commissioned by the Russell Group of Universities as a discussion document to promote public debate on the future funding of Universities in the UK.

Making and Saving Money: Income Generation and Cost Saving in Higher Education

Lund, Helen S.; (0-85143-168-2) (ACU) (1999)

<http://www.acu.ac.uk/chems/onlinepublications/952598714.pdf>

The results of a CHEMS survey on income generation and cost saving; the focus is on the Commonwealth but US and European examples are included. This paper looks at the organizational and cultural changes needed to encourage income generation and then provides descriptions and range of different examples. Illustrations are also given of useful ideas for cost saving.

- United States of America

Funding Restrictions at Public Universities: Effects and Policy Implications

Brookings Institution, September 10, 2003; Thomas J. Kane, Nonresident Senior Fellow, Economic Studies; Peter R. Orszag, Senior Fellow, Economic Studies

<http://www.brookings.edu/views/papers/orszag/20030910.pdf>

3. PRACTICAL GUIDE

Managing Financial Resources (Managing Universities and Colleges: Guides to Good Practice series); Thomas, H.; (0-335-20444-9) (SRHE; Open Univ) (2001)

www.openup.co.uk

<http://mcgraw-hill.co.uk/html/0335204449.html>

A practical guide to financial management and resource allocation in higher education institutions. Although framed with reference to the UK higher education context, the analysis, principles and recommendations it summarises are generally applicable. It considers the effective use of available funds through planning and control, as well as outlining the factors affecting the efficient distribution of resources.